



## CHARITY CARE AND DISCOUNT PAYMENT PROGRAMS

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### APPLICATION

#### **APPLICANTS MUST MEET THE FOLLOWING CRITERIA TO BE CONSIDERED FOR ELIGIBILITY TO THE CHARITY CARE OR DISCOUNT PAYMENT PROGRAMS:**

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- Must not be eligible or have exhausted government / non-government payers
- Must not have any third-party liability
- Must apply for services received at Zuckerberg San Francisco General or Community Primary Care Clinic
- Must apply for services that have not already been discounted
- Must provide most recent quarter's pay stubs or most recent year tax return statement
- Must have a gross family household income at or below 500% federal poverty level for Charity Care consideration
- Must provide verification of qualified liquid assets for Charity Care consideration

#### **INSTRUCTIONS FOR APPLYING:**

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- Complete and sign this application.
- Submit your application and verification documents.
  - Mail your application and verification documents to:

**Zuckerberg San Francisco General Hospital Billing Office  
Patient Financial Assistance Department  
1001 Potrero Ave.  
Building 20, Ward 24, Room 2406  
San Francisco, CA 94110**

- Call (628) 206-3275 for detailed information

**APPLICANT INFORMATION**

Last name:

First name:

Date of Birth:

Medical Record #:

**PERMANENT ADDRESS**

Address:

City:

State:

Zip Code:

Country:

Telephone:

Cell Phone:

Email:

**TEMPORARY ADDRESS (if applicable)**

Address:

City:

State:

Zip Code:

Country:

Telephone:

Cell Phone:

Email:

**ELIGIBILITY & SCREENING**

What is your marital status?

 Married    Single    Widowed    Separated  
 Divorced    Domestic Partner

Do you have a medical insurance?

 Yes    No

**If yes, specify:  
Provide Insurance card.**

Do you have a disability expected to last 12 months?

 Yes    No

Do you have a pending application with Medi-Cal?

 Yes    No

Were you pregnant on the date of service?

 Yes    No   N/A

Family Size (self, spouse and children under 21 yrs old) # \_\_\_\_\_

Total family gross monthly income at the time of application:

\$ \_\_\_\_\_  
**Provide most recent quarter (3 mos.) pay stubs or most recent year tax return.**

Total assets at the time of application (**excluding retirement and deferred compensation plans**):

\$ \_\_\_\_\_  
**Provide financial statements most recent quarter (3 mos.) to date of application.**

Identify all types of asset accounts held:

Checking    Savings    Money Market  
 Certificate of Deposit    Brokerage    Mutual Fund  
**Provide statements for all accounts held.**

Application Information



I declare the answers given are true and correct to the best of my knowledge. I am uninsured or underinsured and have no third-party liability. I understand that the information I have provided will be verified. I understand that the information will be used to screen for eligibility to various Federal, State and County Programs. I understand that if my information is found to be false, I will be held responsible for the full amount of any fee for medical services received from Zuckerberg San Francisco General or the Community Primary Care Clinics.

<i>APPLICANT SIGNATURE:</i>	<i>DATE:</i>
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<b>PENDING DOCUMENTS – 30 DAY TIME LIMIT TO SUBMIT</b>	
<input type="checkbox"/> 3 Months of Pay Stubs or Recent Tax Returns	<input type="checkbox"/> 3 Months of all bank statements
<i>Comments:</i>	

<b>ELIGIBILITY DEPARTMENT DETERMINATION</b>	
<b>Charity Program</b>	<input type="checkbox"/> Eligible <input type="checkbox"/> Ineligible
<b>Discount Program</b>	<input type="checkbox"/> Eligible <input type="checkbox"/> Ineligible
<b>Denial Reasons:</b>	
<input type="checkbox"/> Non-compliance	<input type="checkbox"/> Income over 500% FPL
<input type="checkbox"/> Insured by government or non-government payer	<input type="checkbox"/> Services received are already discounted
<input type="checkbox"/> Services were not received at ZSFG	<input type="checkbox"/> <b>Over 30 Days – Failed to provide requested verifications</b>
<input type="checkbox"/> Other (specify) _____	
<b>Eligibility determination made by:</b>	
Print Name: _____	
Signature: _____	Date: _____
Date sent to patient for final determination: _____	Financial Counselor Initials: _____
cc: Copy sent to patient	

Last name:

First name:

Date of Birth:

Medical Record #:

**APPEALS PROCESS FOR DENIED APPLICATIONS**

*Determination • Appeals*

If you have been determined ineligible for the Charity Care and Discount Payment programs and wish to appeal your denial for eligibility, you have **15 business days** to appeal from the date of your eligibility determination. Please submit a copy of this completed application with your written statement below of the reason for your appeal request to:

**Zuckerberg San Francisco General Hospital • 1001 Potrero Avenue, Ward 15 • San Francisco, CA 94110  
Attention: Jenine Smith, Patient Financial Services Manager**

*Reason for Appeal • Appeals Decision*

Date:

**Reason for appeal request:**

APPEALS DECISION

**Charity Program**

Eligible

Ineligible

**Discount Program**

Eligible

Ineligible

**Decision made by:**

Print Name:



Signature:

Date:

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