



## **Sonoma Valley Hospital – Financial Assistance Application (Charity Care and Discount Payment / Payment Plan Programs)**

### **HELP PAYING YOUR HOSPITAL BILL**

Sonoma Valley Hospital offers **Financial Assistance** to patients who cannot afford medically necessary hospital services. Assistance is available to ALL, regardless of immigration status.

**Please select the program you are applying for:**

- ☐ Charity Care (Free Care – 100% Write-Off)
- ☐ Discount Payment / Payment Plan

**Note:** Patients may apply for both programs if eligible. Each program has separate eligibility and documentation requirements.

### **PATIENT INFORMATION**

Patient Name: \_\_\_\_\_  
Account Number(s): \_\_\_\_\_  
Medical Record Number (MRN): \_\_\_\_\_  
Guarantor Number (if applicable): \_\_\_\_\_  
Address: \_\_\_\_\_  
City / State / ZIP: \_\_\_\_\_  
Phone Number: \_\_\_\_\_

### **HOUSEHOLD INFORMATION**

Household Size: \_\_\_\_\_  
(Include yourself, spouse/domestic partner, and tax-dependent children)

**List dependents claimed on your most recent tax return:**

| <b>Name</b> | <b>Age</b> | <b>Relationship</b> |
|-------------|------------|---------------------|
|-------------|------------|---------------------|

(Attach additional pages if needed.)

### **EMPLOYMENT INFORMATION**

Patient Employer: \_\_\_\_\_

Position: \_\_\_\_\_

Spouse / Domestic Partner Employer: \_\_\_\_\_

Position: \_\_\_\_\_

## HOUSEHOLD INCOME INFORMATION

Please list **current gross monthly household income** for all adult household members:

1. Wages / salary: \_\_\_\_\_
2. Self-employment / business income: \_\_\_\_\_
3. Social Security / disability / retirement: \_\_\_\_\_
4. Other income (specify): \_\_\_\_\_

**Total Monthly Household Income:** \_\_\_\_\_

## REQUIRED DOCUMENTATION

### Charity Care Applicants:

- Provide **one** of the following for all adult household members:
  - Recent paystubs (within 6 months before or after first billing date)
  - Most recent federal income tax return (for calendar year of first bill or 12 months prior)
  - Signed statement explaining how households are financially supported (if no tax filing)

### Discount Payment Applicants:

- Provide **one** of the following for all adult household members:
  - Recent paystubs (within 6 months before or after first billing date)
  - Most recent federal income tax return (for calendar year of first bill or 12 months prior)
- The hospital will not require multiple documents unless necessary to clarify conflicting information.

## PAYMENT PLAN INFORMATION (Discount Payment Only)

- The hospital will negotiate payment plan terms based on **household income** and **essential living expenses**.
- If an agreement cannot be reached, a **reasonable payment plan** will be offered where monthly payments do **not exceed 10% of the monthly household income** (excluding essential living expenses).

## CERTIFICATION

I certify that the information provided is complete and accurate. I understand Sonoma Valley Hospital may request additional documentation to determine eligibility. Submitting this application **does not guarantee approval**.

Patient or Guarantor Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
Spouse / Domestic Partner Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## **SUBMISSION**

Sonoma Valley Hospital – Patient Accounting / Financial Assistance  
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